



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

Tuesday, August 24, 2021

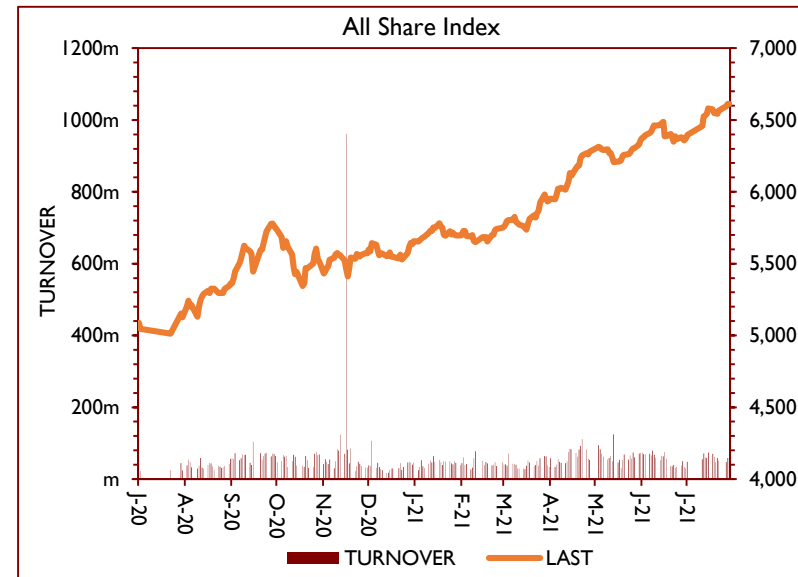
DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,703.45	0.50	0.41	1.74	4.84	20.73	39.19 KWD	2.55	26.56
Kuwait Premier Index	7,329.17	0.55	0.41	2.19	5.56	21.00	29.51 KWD	2.27	27.96
Kuwait Main Index	5,465.56	0.37	0.57	0.52	2.80	20.06	9.68 KWD	3.39	22.37
NIC 50	8,180.88	0.73	0.36	2.11	5.49	21.00	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,537.75	0.58	0.47	2.48	6.20	21.81	22.49 KWD	1.30	28.96
Telecom	1,099.62	0.33	0.67	0.89	1.77	-0.24	3.36 KWD	0.73	13.86
Industrials	1,157.06	0.05	0.18	-0.22	2.21	29.85	4.09 KWD	0.82	10.31
Financial services	1,259.07	0.43	1.21	3.47	8.86	35.43	3.14 KWD	0.81	11.09
Real estate	1,217.77	0.11	0.01	0.71	2.77	27.83	2.62 KWD	0.69	27.94
Basic materials	1,083.50	0.42	0.66	0.60	-1.09	20.58	0.96 KWD	1.89	11.40
Health care	807.12	0.00	0.00	0.79	2.15	-2.36	0.40 KWD	4.60	14.27
Consumer services	744.07	-0.05	-0.14	-3.55	-5.12	-0.31	0.53 KWD	0.92	9.76
Insurance	1,417.09	2.89	0.67	0.88	2.28	22.57	0.57 KWD	0.83	9.23
Consumer Disc	1,044.08	0.95	1.11	0.84	7.14	27.54	0.23 KWD	1.32	9.24
Energy	1,354.32	0.56	-1.91	-4.36	-5.32	6.03	0.28 KWD	0.98	14.11
Technology	734.78	0.00	-3.81	-2.88	-10.62	46.17	0.01 KWD	0.86	0.00
Utilities	636.84	0.00	8.04	6.61	6.14	-12.64	0.26 KWD	4.88	20.16



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,141.03	0.71	-0.88	0.82	1.09	28.44	9,624 SAR	2.62	19.73
Qatar (QE Index)	11,166.01	0.29	0.97	3.60	3.82	6.90	570 QAR	1.54	16.07
Dubai (DFMGI)	2,904.10	0.57	2.32	5.00	3.33	15.97	314 AED	1.53	19.89
Abu Dhabi (ADI)	7,681.53	-0.03	0.80	4.96	12.38	52.11	1,363 AED	1.77	24.16
Bahrain (BAX)	1,647.56	0.36	0.58	3.17	3.75	11.03	17 BHD	1.15	10.84
MUSCAT SE INDEX	3,956.23	-0.10	-0.67	-1.84	-2.64	8.35	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,112.57	1.06	1.06	1.41	3.16	15.71			
U.S. (S&P 500)	4,479.53	0.33	0.85	1.92	4.24	19.26			
U.K. (FTSE 100)	7,092.24	-0.24	0.06	0.85	0.78	9.78			
Japan (Topix)	1,934.20	1.00	2.85	1.74	-0.48	7.18			
Emerging Markets									
MSCI EM Index	1,237.53	1.37	1.37	-3.15	-9.97	-4.16			
China (SSE Composite)	3,514.47	1.07	2.54	3.45	-2.14	1.19			
India (Sensex)	55,958.98	0.73	1.07	6.34	6.55	17.11			

What Move the GCC markets ,

Oil Prices

Oil prices fell on Wednesday, taking a breather after a strong rally this week spurred by the loss of a quarter of Mexico's production and signs that China, the world's biggest importer, has curbed a recent coronavirus outbreak, Brent crude futures dropped 22 cents, or 0.3%, to \$70.85.

Kuwait Market

The market closed up by + 0.50%, value traded 66.4 million KD, Premier market value traded reached 40.4 million KD and closed at 7,329 change by + 0.55%.

Saudi Market

The Market closed up today by + 0.71%, with positive macroeconomic sentiments bounce of oil - 0.3% recouping some of the losses in the previous session when prices hit a three-week low.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



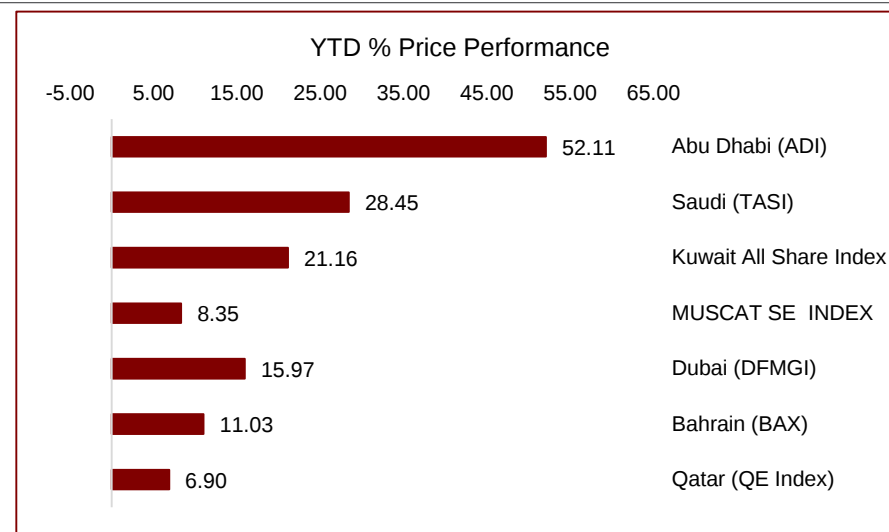
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.914	1.22	0.78	1.01	6.36	12.88	6.49 KWD	1.72	27.00
KFH	0.806	0.50	0.12	2.68	6.19	30.96	6.76 KWD	3.20	32.00
Zain	0.602	0.33	0.33	1.52	1.87	-0.99	2.59 KWD	2.24	13.86
BOUBYAN BANK	0.785	0.00	0.38	-1.87	7.24	45.11	2.49 KWD	3.61	34.00
Agility	0.995	0.51	0.00	1.01	8.50	62.07	2.20 KWD	1.78	27.63
Saudi Arabia									
ARAMCO	34.80	0.87	-0.57	-0.29	-1.00	-0.71	6,900.00 SAR	6.70	26.27
SABIC	120.80	0.50	-0.33	0.17	-0.49	19.53	360.60 SAR	2.13	35.00
STC	130.60	1.56	-0.91	-2.99	-1.22	22.64	257.20 SAR	4.02	23.68
AL-RAJHI BANK	121.80	0.50	-0.65	9.37	9.37	64.95	303.00 SAR	5.08	23.59
NCB	59.20	-0.17	-0.34	6.91	2.08	35.64	265.55 SAR	1.66	16.08
United Arab Emirates									
ETISALAT.AD	24.14	-0.66	-0.17	5.88	9.73	42.84	211.36 AED	4.48	22.96
FAB.AD	17.00	0.12	1.07	2.53	1.80	31.78	185.44 AED	1.75	17.24
EMIRATES NBD	13.80	1.47	2.22	2.99	4.15	33.98	85.92 AED	1.03	12.32
DB ISLAMIC BK	5.19	0.39	2.57	7.45	7.68	12.58	37.44 AED	1.01	15.66
EMAAR PROPERT	4.20	0.72	2.94	5.53	0.96	18.98	29.86 AED	0.53	13.75
Qatar									
QNB	19.10	-0.16	-0.89	4.45	5.91	6.62	178.48 QAR	1.83	15.52
INDUSTRIES QAT	13.15	-0.38	0.38	-1.57	-0.83	20.88	80.67 QAR	2.26	15.88
QA ISLAMIC BK	18.55	0.65	2.72	7.55	7.11	8.24	43.99 QAR	1.89	14.38
MASRAF AL RAYA	4.55	0.55	1.23	5.09	1.82	0.22	34.24 QAR	2.38	15.17
MESAIEED PETRO	1.99	0.15	2.01	3.30	4.94	-3.52	25.22 QAR	1.54	19.11
OMAN									
BANK MUSCAT	0.440	0.00	0.00	-1.79	3.77	22.22	1.58 OMR	0.77	8.33
OMANTEL	0.760	-0.52	-2.55	-3.54	-4.02	5.52	0.57 OMR	1.04	7.69
BANK DHOFAR	0.118	-1.67	-0.83	-3.25	-4.80	22.68	0.36 QAR	0.52	14.93
NAT BANK OF OMAN	0.185	0.00	-1.60	0.00	-7.50	15.63	0.30 QAR	0.55	12.71
OMINVEST	0.314	0.00	0.00	0.00	0.64	-7.10	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
11-Aug-21	20.22%	11.87%	0.06%	0.38%	0.37%	4.68%	2.55%	10.69%	5.09%	4.14%
18-Aug-21	20.23%	11.54%	0.06%	0.38%	0.36%	4.72%	2.59%	10.74%	5.12%	4.15%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.5 %The leading sector best performance indices today are Consumer Disc 0.95 % Banking 0.58 % Energy 0.56 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.33 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-20.97 %

KSA

Saudi Armco has a positive performance today by + 0.87 %, SABIC have positive performance today by + 0.50 %

STC has a positive performance today by + 1.56 %, Al Rajhi Bank has a positive performance today by + 0.50 %

UAE

ETISALAT AD closed down today by - 0.66%, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw